



SHREE OSFM E-MOBILITY LIMITED

(Formerly known as Shree OSFM E-Mobility Private Limited)

CIN: U93090MH2006PLC166545GST: 27AAACO8879L1ZM

Registered Office: A-Wing, 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Railway Station, Ghansoli Navi Mumbai-400701

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CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON SATURDAY, JUNE 29, 2024

We draw attention of all the Shareholders of SHREE OSFM E-MOBILITY LIMITED (“the Company”) to the Notice dated **Thursday, June 06, 2024** for convening the Extra Ordinary General Meeting of the Company (“EGM”) scheduled on **Saturday, June 29, 2024 at 12.00 P.M. (IST)** through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The Notice of the EGM (“EGM Notice”) was dispatched to the members of the Company on **Friday, June 07, 2024 and** corrigendum dated **June 24, 2024 and June 28, 2024** in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively.

This Corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated **Thursday, June 06, 2024 and corrigendum dated June 24, 2024 and June 28, 2024**.

The Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Shareholders of the Company through this Corrigendum to the EGM Notice.

The Company is issuing this corrigendum to the EGM Notice (“Corrigendum”) in respect of the **Proposed status of the Allottees, which is referenced in the following matters forming part of Explanatory Statement**.

In respect of the aforesaid subject matters, the Members are requested to take note of the following and same is reproduced to below for perusal.

1. Under page no. 14- point no. 04 of the explanatory statement, the relevant date and the Basis on which the price of the Preferential Issue has changed and same is reproduced to below for perusal.

1. Basis on which the price of the Preferential Issue has been arrived at:

Pursuant to Regulation 164(5) of SEBI (ICDR), Regulation, 2018, as amended, “frequently traded shares” means the shares of the issuer, in which the traded turnover on any recognised stock exchange during the 240 trading days preceding the relevant date is at least ten percent of the total number of shares of such class of shares of the issuer.

Accordingly, the Equity Shares of the Company are already listed on National Stock Exchange of India, SME Emerge Platform (“NSE”) (referred to as “Stock Exchange”). The company got listed on December 21, 2023 and as on the relevant date i.e., **Thursday, May 30, 2024**. Furthermore, the company is meeting the criteria of having traded turnover of at least ten percent of the total number of shares of such class of shares of the issuer calculated as on relevant date. Hence, the company’s shares are classified as frequently traded shares.

In view of above, Equity Shares of the Company are frequently traded within meaning of explanation provided in Regulation 164(5) of SEBI (ICDR), Regulation, 2018 as amended. In terms of Regulation 164 of Chapter V of SEBI (ICDR) Regulations, 2018, the minimum price at which equity shares shall be issued which shall not be less than higher of the following:

- (a) INR 106.46 each the 90 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date; or
- (b) INR 135.34 each the 10 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the members of the Company on **Friday, June 07, 2024 dated June 24, 2024 and June 28, 2024**, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. Corrigendum to the EGM Notice shall also be available on the website of the Company at <http://www.shreeosfm.com/> and stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

All other contents of the EGM Notice save and except as amended / clarified by this corrigendum, shall remain unchanged.

As a compliance point of view, we feel it is necessary to inform you the above changes to clear any ambiguity, if any as your good self has already casted your valuable vote on the resolution which was passed at Extra Ordinary General Meeting dated Saturday, June 29, 2024.

We would like to inform that Board of Directors vide circular resolution has already noted and approved the above changes.

Further, In case, If you have objection related to the above changes, kindly let us know the same, by writing your concern to Company at cs@shreeosfm.com and to scrutinizer for EGM - M/s Deep Shukla & Associates at csoffice@deepshukla.com within 48 hours from this mail. Non-receipt of any response, we shall consider that there is no objection to the above changes.

By Order of the Board of Directors

Nitin Shanbhag
Chairman & Whole-time director
DIN: 01879334
Place: Mumbai
Date: 03/07/2024